

SHIDEH LENNON, PH.D.
CLIENT INTAKE FORM

First Name: _____ MI _____

Home Phone: _____

Last Name: _____

Work Phone: _____

Address: _____

Date of Birth: _____

Sex: _____ Female _____ Male

City: _____ State: ____ Zip: _____

Soc. Sec.# _____

Responsible Party (If other than client)

First Name: _____ MI _____

Home Phone: _____

Last Name: _____

Work Phone: _____

Address: _____

Date of Birth: _____

Sex: _____ Female _____ Male

City: _____ State: ____ Zip: _____

General Insurance Information

Marital Status

Employment Status

Client Condition Related to:

___ Single

___ Employed

Employment? ___ Yes ___ No

___ Married

___ Full Time Student

Auto Accident? ___ Yes ___ No

___ Other

___ Part Time Student

Other Accident? ___ Yes ___ No

Insurance Company Information

Ins. Co. Name: _____

Phone: _____

Address: _____

Fee: \$ _____

Copay: \$ _____

City: _____ State: ____ Zip: _____

Diagnosis: _____

Policy Holder (if other than client)

First Name: _____

ID Number: _____

Last Name: _____

Policy Number: _____

Address: _____

Group Number: _____

Authorization Number: _____

City: _____ State: ____ Zip: _____

From: _____ To: _____

Sex: _____ Female _____ Male

Home Phone: _____

Date of Birth: _____

Soc. Sec. # _____

Secondary Insurance: _____

What is your relationship to the insured? Self ___ Spouse ___ Child ___ Other ___

Are you under your employer's health plan? ___ Yes ___ No

Employer's Name: _____

Insurance Plan Name: _____

Is your signature on File? ___ Yes ___ No